

Consider a bequest to the ANZAC Health & Medical Research Foundation



ABN 48 066 780 005

**Your Bequest will be a lasting legacy
that honours the contribution of
Veterans and War widows by funding
crucial research into ageing.**

In order to operate the ANZAC Research Institute, the ANZAC Health & Medical Research Foundation depends on the support and generosity of both private and corporation donors.

Bequests to the Foundation made through your Will would leave a lasting legacy and assist the ANZAC Research Institute to continue its vital, life-saving and life-enhancing medical research



ANZAC Research Institute

With a focus on aging, the ANZAC Research Institute tries to improve the future health and medical care for the Australian community and the world at large.

As a written document your Will states clearly how you would like your assets to be distributed. Without a Will you allow decisions about your estate to be made by others. By making and updating your Will you ensure your estate is distributed in the way you intended.

Including ANZAC Health & Medical Research Foundation in your Will, funds vital research on ageing that improves the future health standards for our community.

In so doing, you will be honouring the veterans and war widows whose efforts and sacrifice have contributed so much to the society we have today and have a lasting impact for their children.

ANZAC Research Institute houses many research groups in diverse areas such as Cancer, Mens Health, Burns Treatment, Heart Parkinsons and Bone Disease.



The importance of your Will

- **A Specific Bequest** – this specifies the type of gift clearly, whether it be a gift of money, shares, property or life assurance policy.
- **A Percentage Bequest** - This is the most flexible method of giving; the gift is automatically determined by the size of the estate and takes inflation into account.
- **A Residual Bequest** - this is the amount that remains after the provisions for family and relatives have been made.
- **Your Whole Estate** - this usually occurs when there are no living relatives and the Benefactor wishes to achieve something significant with their Estate.

We recommend that where appropriate you discuss your wish to make a gift to ARI with your family or loved ones so that they are looked after first and your intentions are clear to all concerned.

Wording your intention

The suggested wording for a bequest to ANZAC Health and Medical Research Foundation is:

"I GIVE to ANZAC Health & Medical Research Foundation, ABN 48 066 780 005, (the whole), or (a specific sum or piece of property), or (a percentage), or (the residue) of my Estate free of all duties and a receipt from the Treasurer or other authorised person shall be a complete and sufficient discharge for the Executor. My gift is to be used for the general purposes of the ANZAC Health and Medical Research Foundation."

Thank you for considering ANZAC Research Institute in your will.

Bequest Advice

Instructions to Professional Advisers

To enable Bequest Registration, professional advisers are asked to carry out the following:

1. Complete Bequest Information Schedule
2. Sign Certification Form
3. Send the Bequest Advice Form to the
ANZAC Health & Medical Research Foundation for registration.
4. Following registration the ANZAC Health & Medical Research Foundation will issue Bequest Certificate direct to the donor

Bequest Information

BEQUEST INFORMATION	
Donor	Name: Address: Phone: (H) (W)
Will/ Codicil Details:	Date of Will: Date of Codicil (If applicable): Location of Will/Codicil:
BEQUEST DETAILS (Here extract relevant clauses from Will/Codicil)	
Solicitor:	Name: Firm Name: Address: Telephone:

Certificate:

I have completed this bequest information form on behalf of the Donor.

Signed: _____

Dated: _____

Please return to:

ANZAC Health & Medical Research Foundation
Gate 3 Hospital Road
CONCORD NSW 2139